



AGENDA REQUEST FORM

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

MEETING DATE	2018-06-12 10:05 - School Board Operational Meeting
AGENDA ITEM	ITEMS
CATEGORY	EE. OFFICE OF STRATEGY & OPERATIONS
DEPARTMENT	Procurement & Warehousing Services

Special Order Request	
<input type="radio"/> Yes	<input checked="" type="radio"/> No

Time

Open Agenda	
<input checked="" type="radio"/> Yes	<input type="radio"/> No

ITEM No.: EE-35.

TITLE: Recommendation of \$500,000 or Less - 19-005V - Financial Advisory Services
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REQUESTED ACTION: Approve the recommendation to award the above Request for Proposal (RFP): Contract term: July 1, 2018 through June 30, 2023, 5 Years; User Department: Treasurer's Office: Award Amount: N/A; Awarded Vendor(s): PFM Financial Advisors, LLC; Small/Minority/Women Business Enterprise Vendor(s): None.

SUMMARY EXPLANATION AND BACKGROUND: The School Board of Broward County, Florida (SBBC), received one (1) proposal for RFP 19-005V - Financial Advisory Services. The services under this RFP will provide the District with financial advisory services for the issuance of debt and tax-exempt lease/purchase obligations. A copy of the bid documents are available online at: http://www.broward.k12.fl.us/supply/agenda/19-005V_FinancialAdvisoryServices.pdf This Agreement has been reviewed and approved as to form and legal content by the Office of the General Counsel.

SCHOOL BOARD GOALS: <input type="radio"/> Goal 1: High Quality Instruction <input checked="" type="radio"/> Goal 2: Continuous Improvement <input type="radio"/> Goal 3: Effective Communication
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FINANCIAL IMPACT: There is no financial impact to the District.

EXHIBITS: (List) (1) Executive Summary (2) Agreement (3) Recommendation Tabulation
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BOARD ACTION: (For Official School Board Records Office Only)

SOURCE OF ADDITIONAL INFORMATION:	
Name: Ivan Perrone	Phone: 754-321-1980
Name: Mary C. Coker	Phone: 754-321-0501

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA
Senior Leader & Title

Maurice L. Woods - Chief Strategy & Operations Officer

Signature

Electronic Signature
 Form #4189 Revised 08/04/2017
 RWR/ MLW/MCC/IP:mbw

Approved In Open Board Meeting On: _____

By: _____
 School Board Chair